



To understand your entire business requirements.

Not just Jerry's in accounting.



Where is your competitive advantage?

Don't sacrifice what is working when adapting to a different system. Preseve your process.



Learn what you really need.

Is it necessary to have technology that allows your accounting team to access your system in an app during their car ride?



Know why you are looking to make a system change.

Create a clear path for your team post-implementation.



Have a plan.

Know your all in costs, needs, and time frame. Use universally to evaluate your business systems.

